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## **Prospective New Patient Information**

Who referred you to our office?Plan Name
[ ] Oxford [ ] Aetna [ ] United HC (out network only) [ ] Medicare [ ] Amerihealth [ ] Other
[ ] BCBS (circle) National HMO POS Blue PPO AT&T Union self insured
[ ] <b>Cigna</b> – We only accept PPO, not HMO. Ask if this is the HMO plan and if so, get out of network benefits. Phone number on card for medical information
Appointment Date: Time:
Does your plan require a referral Y N
Patient Name (Print) Phone(Cell)#
Phone(Hm)# Phone(Wk)#
AddressCity
StateZipEmail
Policy#: SS #:
Group #Date of Birth
Individual policy Yes No
Relationship to policy Self Spouse Child Other (circle one)
Name policy is under
Insured SS number Date of Birth
AddressCity
StateZipEmail

## **Insurance verification Form**

**Dr. Tax I.D.: 133416194** Date Ins. Called: \_\_\_\_\_

Persons name who gave you the info (get both first and last name):

First Na	meLast Name
Ask Ask for o	for in network [ ] out of network [ ] in and out of network for in network benefits if we participate in the plan and the patient is using their in network benefit. It of network benefit if patient is going out of network on any plan or if we do not participate in that plan ral needed Yes [ ] No [ ] Effective policy date
2. Co-p	ayment amount:
2a. Limi	ts (visits)
What is Has it be	the deductible? Is that yearly?een paid? Yes [] No [] If yes, how much?
3. [	Ooes care need to be pre-certified. Yes No. If Yes, through whom
*Aetna H *United	[] Triad [] Call Provider Services Ref#
5. E	Oo they cover cervical Pillows? Yes No Foot Orthotics? Y N
6. 0	Can benefits be assigned to the chiropractors office? Yes No
7. E	Billing Address?
8. C (circle o	Ooes plan accept electronic billing Yes (e billing #:) None)
	Medicare only - Secondary carrier additional questions
11 Med	icare supplement is a primary (patient still working) or b, secondary

- edicare supplement is a. primary (patient still workir
- 12. Does the policy cover a. only what Medicare covers or b. Cover all services including those not ordinarily covered by Medicare.

## **Automobile Insurance Plans (Refer to patient Automobile Packet)**

- Call patients auto insurance carrier.
- Verify their Claim Number and make sure you have the Medical, not the auto number. Make sure you have their auto policy, not other driver if they have ins.
- Verify the Adjuster, get their private phone # or extension, EMAIL and precert fax.
- Address to where bills are sent. All info is to be written directly onto the auto pack, not this sheet.
- After all information is verified, give to doctor who will do initial certification

Insurance verification sheet.doc updated 12-20-06 @ Charschan Chiropractic and Sports Injury Associates